

LLC GeoHolding Matchmaking Letter

Private Equity Provision Offer

Company Background:

LLC GeoHolding was founded in April 2016 by Mr. Giorgi Dadiani (citizen of Georgia) and Mr. Michael North (citizen of Germany) to develop and own investments in Georgia by pursuing profitable and socially responsible projects on private bases.

Products and Services Provided by the Company

LLC GeoHolding focuses on the research and development of large-scale infrastructure projects on the Georgian, Regional and Eastern European Markets by introducing equity / loan and other financing possibilities by attracting well established western pension funds, insurance companies, different financial institutions, highly rated EPC and O&M companies together with the relevant private investors for the projects like: construction of the private Toll Road, Oil and Gas, HEPP, Real Estate, Tourism Infrastructure, Renewable Energy Generation and Agricultural projects.

For more information, please visit www.llcgeoholding.org

Type of Company we would like to be matched with

LLC GeoHolding would like to be matched with international well-established O&M Operator according to the requirements and procedures pre-discussed with IFIs and the 100% equity offer provider potential Investor.

Signed by:

Giorgi Dadiani

Director of LLC GeoHolding

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